



# LegalShield™ Small Business Legal Plan & Business Plus Supplement

## With the right resources, running a business can be easier and more efficient.

Hiring a law firm or business consultant can be expensive. And with DIY legal and business services, websites, you may not know the best actions to take or when you need professional consultations. Join thousands of small businesses and get easy, affordable access to a provider law firm for tailored legal advice and consultation with LegalShield's Small Business Legal Plans.

### The Small Business Legal Plan gives you access to a dedicated provider law firm for:

**Advice, Consultation & Research:** Legal consultation and research for business-related legal issues.<sup>1</sup>

**Letters or Phone Calls:** Resolve business legal matters more efficiently with professional communications issued on your behalf.

**Designated Consultation:** Telephone consultations on specific legal matters.

**Document Review:** Put business-related legal documents through legal review.

**Collection Letters:** A collection letter from a provider attorney could help you recoup payments more efficiently.

**25% Preferred Member Discount:** Discounted rates for additional legal services.

**Interstate Services:** Services for letters, Designated Consultations, phone calls document review and collection letters. See plan details for applicable plans.

### Small Business Plan Members are eligible for the Business Plus Supplement which provides:

**Business Consultation:** Ask questions about HR, business plans/strategies, marketing, customers, hiring or finance. Simply log in and submit your question and a business consultant will return a response within 48 hours.<sup>2</sup>

**Business Forms:** Access vital business forms including promissory notes, confidentiality/non-disclosure agreements, non-competes and more.<sup>3</sup>

**Website Builder:** Every business needs an online presence! With easy-to-use tools and templates, you can launch a professional website with e-commerce and CRM integration, without hosting and maintenance fees.

**CRM Tool:** Customer Relationship Management Tools help manage your contacts and potential customers. Track marketing campaigns, follow up on leads, schedule meetings and more.

Get the legal protection your company needs at the touch of an app.

# Get the right coverage for your business needs.

## Small Business Legal Plan

	Essentials 2 Users	Plus 3 Users	Pro 5 Users
<b>Price</b>	\$49/month	\$99/month	\$169/month
<b>Advice, Consultation &amp; Research<sup>1</sup></b>	Unlimited number of covered business legal matters	Unlimited number of covered business legal matters	Unlimited number of covered business legal matters
<b>Letters or Phone Calls<sup>4</sup></b>	10 communications each year, limit of 3 per month (additional available for \$75 each)	20 communications each year, limit of 5 per month (additional available for \$75 each)	40 communications each year, limit of 10 per month (additional available for \$75 each)
<b>Designated Consultation</b>	3 designated 30-minute telephone consultations per membership year	5 designated 30-minute telephone consultations per membership year	5 designated 30-minute telephone consultations per membership year
<b>Document Review</b>	10 document reviews each year, limit of 3 per month – up to 15 pages (additional available for \$75 each)	20 document reviews each year, limit of 5 per month – up to 20 pages (additional available for \$75 each)	40 document reviews each year, limit of 10 per month – up to 25 pages (additional available for \$75 each)
<b>Collection Letters</b>	5 collection letters per month (additional available for \$75 each)	10 collection letters per month (additional available for \$75 each)	15 collection letters per month (additional available for \$75 each)
<b>Trademark &amp; Copyright services</b>	25% Discount	1 per year, additional available for \$500 each	1 per year, additional available for \$250 each
<b>Employee Handbook</b>	25% Discount	\$750 each	\$500 each
<b>Custom Contract Drafting</b>	25% Discount	\$250 each, up to 25 pages	\$250 each, up to 25 pages
<b>IRS Audit Services<sup>5</sup></b>	25% Discount	25 hours of legal help	50 hours of legal help
<b>Interstate Services</b>	Available for designated consultations	Half of services can be used for out-of-state matters	Services can be used for out-of-state matters
<b>25% Member Discount<sup>6</sup></b>	On additional business legal needs	On additional business legal needs	On additional business legal needs

## Business Plus Supplement (\$14.95 / month with your Small Business plan)

Business Consultation	Unlimited business matters	Unlimited business matters	Unlimited business matters
<b>Business Forms</b>	✓	✓	✓
<b>Website Builder with E-commerce Capabilities</b>	✓	✓	✓
<b>CRM Tool</b>	✓	✓	✓

<sup>1</sup>Does not include business legal matters covered under the designated consultation benefit.

<sup>2</sup>Receive an answer within 48 hours except for Friday and Saturday which are 72 hours.

<sup>3</sup>Contact your provider law firm for your Small Business Plan to help customize forms to your business.

<sup>4</sup>This does not include collection letters.

<sup>5</sup>Available for an hourly rate of \$50 per hour in New York.

<sup>6</sup>25% Discount from the Provider Attorney's standard corporate hourly rate.

FOR MORE INFORMATION, CONTACT YOUR INDEPENDENT ASSOCIATE:



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